



Olive Branch Counseling and Training

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31320 IH 10 West, Boerne, TX 78006  
Office: (210) 564-4310 Fax: (830)755-2369

**Personal History Intake Packet for Minors**

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_

Gender:  M  F Date of birth: \_\_\_\_\_ Age: \_\_\_\_\_

Grade in school: \_\_\_\_\_ Name of school: \_\_\_\_\_

Forms completed by (if someone other than client): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone (home): \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ \* This is only necessary when filing with insurance.

Email Address: \_\_\_\_\_

May we contact you by: (please check all that apply)

- Phone call     Leaving a voicemail message     Text Message     Email     U.S. Postal Mail

**Emails**

While every precaution is taken to ensure confidentiality on the internet, emails can be hacked and information can be seen by unwanted parties. Please initial to indicate your understanding of the associated risks with email communication and your acceptance of receiving emails. \_\_\_\_\_

**Primary reason(s) for seeking services for a minor**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Addictive Behaviors | <input type="checkbox"/> Communication Skills | <input type="checkbox"/> Personal Growth       |
| <input type="checkbox"/> Trauma History      | <input type="checkbox"/> Coping               | <input type="checkbox"/> Parenting             |
| <input type="checkbox"/> Anger management    | <input type="checkbox"/> Depression           | <input type="checkbox"/> Relationship concerns |
| <input type="checkbox"/> Anxiety             | <input type="checkbox"/> Behavioral Concerns  | <input type="checkbox"/> Sexual Concerns       |
| <input type="checkbox"/> Career/Education    | <input type="checkbox"/> Fear/Phobias         | <input type="checkbox"/> Sleeping Problems     |
| <input type="checkbox"/> Grief & Loss        | <input type="checkbox"/> Giftedness           | <input type="checkbox"/> Special Needs         |
| <input type="checkbox"/> Separation/ Divorce | <input type="checkbox"/> Social struggles     | <input type="checkbox"/> Family Conflict       |
| <input type="checkbox"/> Other: _____        |   |  |

While I am happy to help, please know that a referral to a different counselor/therapist may be in order to best meet your child's needs. I will happy to help you set that up if necessary.

\_\_\_\_\_ Please initial here to indicate your understanding of the limits of my specialties and the ethical obligation to make referrals when there is a mismatch between need and services.

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Please indicate who the services are for: \_\_\_\_\_.

Relationship to you: \_\_\_ Child \_\_\_ Step Child \_\_\_ Adopted Child \_\_\_ Grandchild \_\_\_ Foster Child  
\_\_\_ Other: \_\_\_\_\_

What are your goals for the child's therapy? Please include child's input as appropriate.

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Do your child feel suicidal at this time?  Yes  No, if Yes, explain:

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Has the child experienced major changes/events during the past year?  Yes  No, if Yes, explain:

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Is the child presently seeing another counselor?  Yes  No, If Yes, Who? \_\_\_\_\_

Has the child had previous counseling or psychotherapy?  Yes  No If Yes, please share when and for what reason.

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**Behaviors/Symptoms** Check behaviors/symptoms that occur more often than you would like:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Anger/aggression        | <input type="checkbox"/> Fatigue             | <input type="checkbox"/> Panic Attacks         |
| <input type="checkbox"/> Alcohol/drug use        | <input type="checkbox"/> Gambling            | <input type="checkbox"/> Phobias/Fears         |
| <input type="checkbox"/> Anti-social behavior    | <input type="checkbox"/> Hallucinations      | <input type="checkbox"/> Recurring thoughts    |
| <input type="checkbox"/> Anxiety                 | <input type="checkbox"/> Heart Palpitations  | <input type="checkbox"/> Sexual thoughts/acts  |
| <input type="checkbox"/> Avoidance               | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Seeing things/visions |
| <input type="checkbox"/> Chest pain              | <input type="checkbox"/> Hopelessness        | <input type="checkbox"/> Sick often            |
| <input type="checkbox"/> Critical of self/others | <input type="checkbox"/> Irritability        | <input type="checkbox"/> Sleep problems        |
| <input type="checkbox"/> Cyber/internet use      | <input type="checkbox"/> Judgment errors     | <input type="checkbox"/> Suicidal thought      |
| <input type="checkbox"/> Depression              | <input type="checkbox"/> Loneliness          | <input type="checkbox"/> Thoughts disorganized |
| <input type="checkbox"/> Disorientation          | <input type="checkbox"/> Memory impairment   | <input type="checkbox"/> Withdrawing           |
| <input type="checkbox"/> Distractibility         | <input type="checkbox"/> Mood shifts         | <input type="checkbox"/> Worrying              |
| <input type="checkbox"/> Elevated mood           | <input type="checkbox"/> Over/under eating   |  |

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Education

Current grade: \_\_\_\_\_ Home schooled? \_\_\_ YES \_\_\_ NO

Special Services: \_\_\_ 504 \_\_\_ GT \_\_\_ Special Education. Does the child have an IEP? \_\_\_ YES \_\_\_ NO

Does the child visit with the school counselor or participate in social skills groups or other groups?  
\_\_\_ YES \_\_\_ No

Family Information

\*Note: Please include all people living in the home. You may use the back of the page if needed.

Relationship	Name	Age	Living?		Living with you?	
			Yes	No	Yes	No
Mother						
Father						
Spouse/Partner						
Siblings						

Please list significant others, siblings, grandparents, half-relatives, etc.						

Child's Development from Birth

Delivery Term: \_\_\_ Full term \_\_\_ Born early at \_\_\_ weeks gestation. Time in NICU: \_\_\_\_\_

Age at which child began walking: \_\_\_\_\_

Age at which child began talking: \_\_\_\_\_

Has the child receive any early interventions: \_\_\_ No \_\_\_ Yes Which ones? \_\_\_Speech \_\_\_OT \_\_\_PT

Has the child receive any diagnosis prior to today's appointment? \_\_\_\_\_

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Family of Origin (the family the client was born into and/or raised with)

Child's Parents:

- Married/Together
- Divorced/Separated
  - Mother remarried; Number of times: \_\_\_\_\_
  - Father remarried; Number of times: \_\_\_\_\_

Please note the age of the child at time of divorce if applicable: \_\_\_\_\_

- Special circumstance (e.g. raised by person other than parents)

Please describe: \_\_\_\_\_

Development

Are there unusual or traumatic circumstances that affected the child's development?  Yes  No

If Yes, describe: \_\_\_\_\_

Is there a history of abuse?  Yes  No

If Yes, which type(s)?  Sexual  Emotional  Physical  Verbal

If Yes, the abuse was as a:  Victim  Perpetrator

Other childhood issues:  Neglect  Inadequate nutrition  Other: \_\_\_\_\_

Cultural/Ethnic

To which cultural or ethnic group do you belong? \_\_\_\_\_

Is your child experiencing problems due to cultural or ethnic issues?  Yes  No

If Yes, please describe: \_\_\_\_\_

Other cultural/ethnic information you want to share:

\_\_\_\_\_

Religious/Spiritual

How important to your child are religion/spirituality?  Not at all  A little  Moderately  Very

Do you and your child belong to a religious or spiritual group?  Yes  No If Yes, Which one do you belong to? \_\_\_\_\_

Do your religious or spiritual beliefs help you and your child cope in life?  Yes  No If Yes, explain:

\_\_\_\_\_

Would you like your religious or spiritual beliefs incorporated into counseling?  Yes  No

If yes, describe:

\_\_\_\_\_

Support Network

My child's network of support and encouragement includes the following: (check all that apply)

- Myself
- Classmates
- Extra-curricular group
- Neighbors
- Family of origin
- Extended Family
- Friends
- Religious/Spiritual Group
- Social Networks
- Other: \_\_\_\_\_

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Medical/Physical Health

Does the child have (or have a history of) medical problems in the following areas:

- |  |  |
|--|--|
| <input type="checkbox"/> Neurological    | <input type="checkbox"/> Abdominal pain or difficulties with elimination |
| <input type="checkbox"/> Chronic Pain    | <input type="checkbox"/> Musculoskeletal                                 |
| <input type="checkbox"/> Ear/Nose/Throat | <input type="checkbox"/> Skin  |
| <input type="checkbox"/> Cardiology      | <input type="checkbox"/> Respiratory                                     |
| <input type="checkbox"/> Other: _____    |  |

Explanation if necessary:

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Medical/Physical Health (continued)

List any recent health or physical changes for the child:

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Has the child ever been hospitalized?  Yes  No If so, for what? (Please list only those that occurred in the last 3 years or are related to the child's current issue or problem.)

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Substance Use Questions

Does the child drink alcohol?  Yes  No If Yes, how much?

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Does the child use illegal drugs?  Yes  No If Yes, what/how much?

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Describe when and where the child typically use substances:

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Describe how the child's use has affected your family and/or friends.

N/A\_\_\_\_\_

Explanation:\_\_\_\_\_

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- Reasons for use:
- |  |  |
|--|--|
| <input type="checkbox"/> Addiction       | <input type="checkbox"/> Socialization |
| <input type="checkbox"/> Escape          | <input type="checkbox"/> Taste         |
| <input type="checkbox"/> Self-medication | <input type="checkbox"/> Other: _____  |

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***Please read, initial, sign and date to complete the Client History Intake Packet.***

Thank you for taking time to complete the Client History Intake Packet for Minors. While it is detailed and lengthy, please know it is necessary to have as much information as possible to get the best picture of your child's current circumstances so that an effective treatment plan can be put in place. As mentioned earlier, if there appears to be a mismatch in your child's needs and our services, we will be happy to assist you in seeking a professional who can support you and your child's therapeutic goals.

\_\_\_\_\_ Please initial here confirming that the information in this packet is true and accurate to the best of your knowledge and you understand we may or may not begin working together based on the information found herein.

\_\_\_\_\_  
Parent/ Guardian's Signature

\_\_\_\_\_  
Today's Date